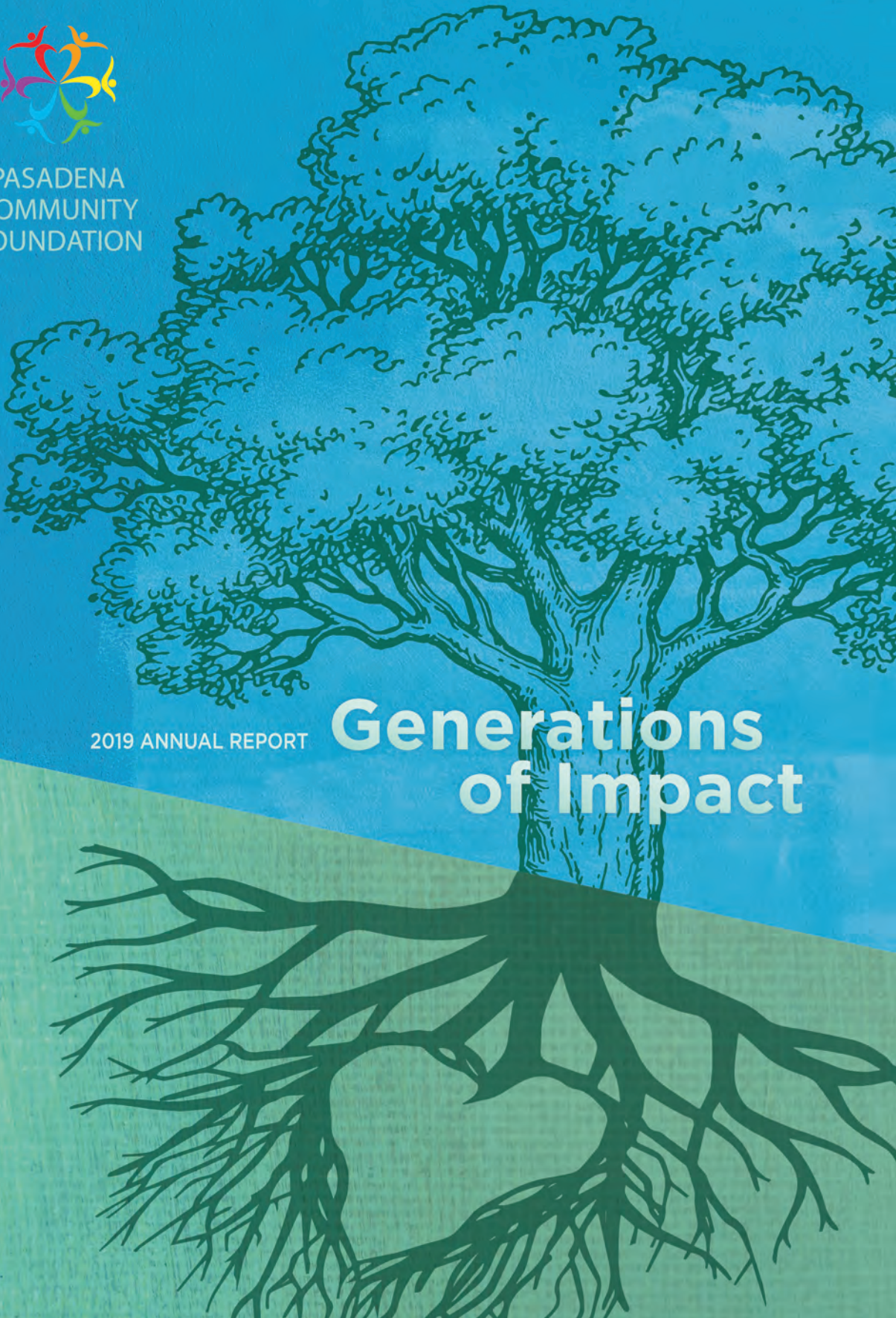




PASADENA
COMMUNITY
FOUNDATION

2019 ANNUAL REPORT

Generations of Impact



YOUTH



ARTS & CULTURE



EDUCATION



Pasadena Community Foundation awarded **\$6 million** in grants in 2019, of which \$3.7 million was directed to Pasadena-area nonprofit organizations.



ENVIRONMENT



HEALTH



HUMAN SERVICES

2020 BOARD OF DIRECTORS

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Kate Clavijo, Ed.D.
SENIOR PROGRAM OFFICER
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PROGRAM OFFICER
Johanna Clark
DEVELOPMENT & COMMUNICATIONS MANAGER
Lauren Le Ber
DONOR RELATIONS & EVENTS MANAGER
Ai-Hsien "Allie" Carreon
ADMINISTRATIVE ASSOCIATE



FROM THE BOARD CHAIR

MARGARET MGRUBLIAN

It is my distinct honor to succeed Fran Scoble as Chair of the Board of Directors. Thank you, Fran, for your 10 years of service on the Board, dedication, and guiding wisdom through a pivotal period for PCF.

The milestones PCF has achieved in its first 67 years leave me in awe of the good work it supports in our community. PCF is the philanthropic “bank” for a myriad of local charitable efforts, and the more we put in this bank, the more we achieve for our neighbors, both now and for generations to come. All of this work is possible through the enduring support of donors like you. I look forward to the coming year as we work to expand PCF’s impact and build its profound legacy in our great city and surrounding communities.



Margaret Mgrublian with Jennifer DeVoll

“My parents instilled in my sister and me a deep sense of purpose when it comes to giving back to our local communities. Their example inspired how I give both my time and treasure to organizations that mean the most to me.”

— Kathryn Mgrublian

MARGARET MGRUBLIAN is a tireless advocate for organizations focused on improving health and education, as well as nonprofits that serve the Armenian community. In 2014, she and her husband David endowed the Mgrublian Center for Human Rights at Claremont McKenna College. They are also the founders of the David & Margaret Mgrublian Endowment at PCF, which supports the Foundation’s grantmaking. Margaret and David live in Pasadena, where they raised their two daughters, Madlyn and Kathryn, and are active members of the business and philanthropic communities.



Margaret with daughter Kathryn

ADELANTE YOUTH ALLIANCE COMPUTERS AND CONNECTION FOR PASADENA FAMILIES

Adelante Youth Alliance provides academic and social support to Pasadena youth from fourth grade through high school. Their tutoring and mentorship programs are instrumental in providing thousands of students and their parents with the resources and role models needed for academic success. Adelante works hard to engage the whole family, providing guidance to parents on how best to support their children’s education, and opens their computer facilities for parents to use.

Computers are a key element in all of the Adelante programs and services. Many of their families do not have computers at home, and Adelante’s facilities provide the digital access that students need for school, and that parents may need for job hunting, locating supportive services, and more. Supplementing that digital divide is critical in 2020, as the United States begins its first Census conducted primarily online. Adelante’s computer services, and the trust it has established within the hard-to-count

neighborhoods it serves, will be crucial to a complete count of Pasadena residents.

PCF’s 2019 grant to Adelante Youth Alliance purchased new computer equipment for student and parent use.

Recently, Adelante received a grant from the Pasadena Community Foundation to purchase 16 new laptops for student and parent use, as well as a new projector and screen for teaching and movie nights. The computers and the projector are already proving to be invaluable resources for children and their parents.

Adelante’s executive director, Stella Murga, notes that the organization’s plans for the future remain focused on positive youth development by integrating a myriad of strategies, interventions, and activities to decrease barriers and make opportunities more accessible for youth and their families living in marginalized areas like Northwest Pasadena.



DOOR OF HOPE

SHELTERING FAMILIES TO END HOMELESSNESS

Door of Hope provides transitional housing for families experiencing homelessness, sheltering parents and children together as they regain self-sufficiency. Families live at Door of Hope for an average of six months to a year as they find employment, save money, and receive supportive services.

“We do everything possible to make our space feel like a home, not a homeless shelter,” said executive director Megan Katerjian. “We want it to be the last transitional housing for each family, ending the cycle of homelessness.”

Door of Hope’s primary facilities are in a historic Pasadena home, built more than 100 years ago. As with any older structure, the house needs ongoing maintenance and improvements to remain a safe and welcoming haven for families in need. Recognizing the critical role that their home plays in their programs, PCF has made 23 grants to Door of Hope since 1988. The funds have supported home

improvements, kitchen appliances, and, most recently, installation of a new roof.

“We are incredibly grateful to the Pasadena Community Foundation for their support over the years,” said Megan. “It allows us to keep the home and the families who live here safe.”





CHRISTINE SISLEY'S RAINY DAY FUND

Christine Sisley turned to PCF as she made plans for her estate and considered her family's legacy in Pasadena, and beyond.

Chris's beloved mother had an endless supply of homespun sayings to apply to any life situation. It was that simple wisdom that inspired Chris to name her endowment the *Rainy Day Fund*.

"I realized at a very young age that when my mother told me to save for a rainy day, she wasn't talking about rain— she was planting a seed in my mind to save consistently. Growing up during the Depression and

World War II taught her how quickly our needs can change, so she believed in saving money to meet the challenges we don't know about yet." This excellent advice echoes the mission of endowment at PCF, where charitable gifts made today are preserved and invested to support the evolving needs of the community for decades to come.

In creating her endowment, Chris chose to honor her mother's love for animals, which she and her own children share. "Growing up on a farm, my mother always had pets,



Three generations of love for animals (clockwise from top): Christine Gleason Swartz Sisley, Mary Elizabeth Thorp Swartz, Octavia Clio Sisley



and she made sure that I did too, because animals bring such simplicity, responsibility, companionship, and humor into our lives. My children and I have always adopted our pets from the Pasadena Humane Society or other shelters, as well as every cat that ever showed up on our porch." Chris's husband, Ken Garen, shares her love of animals.

Chris Sisley's endowment will support PCF's local grantmaking in the areas of animal welfare, veterans services (in honor of Chris's father), assistance for people with physical disabilities (in memory of her son, Eric), and education (in memory of her son, Damien). As one of PCF's Endowment Builders and a member of the Foundation's Legacy Society, Chris has created a living tribute to her parents and family that will benefit the causes they love now, and in perpetuity.



Greg, Sue, and Paul Totten



Marvin Totten

TOTTEN TUBES – A FAMILY BUSINESS LAUNCHES A FAMILY FOUNDATION

Greg, Paul, and Sue Totten’s grandfather founded Totten Tubes in 1955 with a consignment of steel and a 10,000-square-foot warehouse in South Los Angeles. Today, the company has grown to include headquarters in Los Angeles, with branches in San Diego, Northern California, Vancouver, Washington, and Phoenix, and the third generation of Tottens now runs the family business. Greg, co-president and chief executive officer, Paul, co-president and chief operating officer, and Sue, director of investor relations, approached PCF about creating a family foundation to build on the company’s existing charitable work, which has energized its employees and opened new doors for community engagement.



Totten Tubes Philanthropy Committee

Building and sustaining community around the business has been part of Totten Tubes from its earliest days. Founder Marvin Totten treated his employees like family, and when his son Tracy Totten ran the company, he tasked the third and fourth generations with

“After pursuing other careers, all three of us were drawn back to Totten Tubes by the honesty, hard work, and strength of character we found in the people of the steel industry. We hope to bring that spirit into our Foundation’s mission.”

incorporating charitable giving into its culture. Community remains the priority for the Tottens, who created a philanthropy committee with employee representatives from all five branches to guide the company’s giving. “We’re excited to see this go from idea to reality,” said Paul Totten. “Totten Tubes’ charitable legacy was underway, thanks to the enthusiasm of our employees, and now with PCF’s help it will grow alongside our business for generations to come.”

2019 was a year of landmark growth for PCF, as the Foundation ended the year with more than \$100 million in assets, and acquired 21 new funds, including family foundation invested funds, endowed funds for Pasadena, and donor advised funds.

STATEMENT OF FINANCIAL POSITION

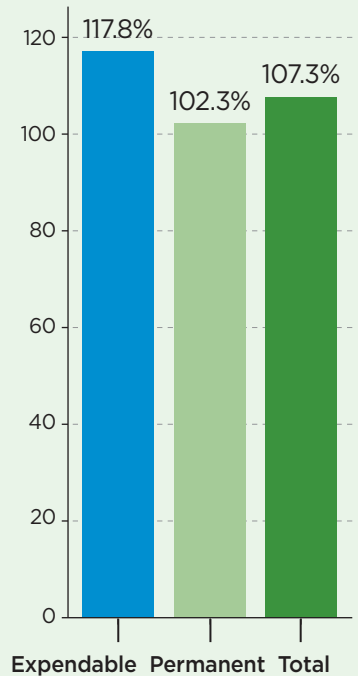
| ASSETS | 2019* | 2018 |
|---|----------------------|---------------------|
| Cash and Cash Equivalents | \$1,102,376 | \$828,192 |
| Investments | \$106,350,035 | \$77,060,349 |
| Other Assets | - | - |
| Total Assets | \$107,452,412 | \$77,888,541 |
| LIABILITIES | | |
| Accounts Payable | \$354,607 | \$132,523 |
| Accrued Expenses | \$127,071 | \$103,071 |
| Agency Funds | \$3,989,094 | \$3,441,611 |
| Total Liabilities | \$4,470,771 | \$3,677,205 |
| Total Net Assets | \$102,981,640 | \$74,211,336 |
| TOTAL LIABILITIES AND NET ASSETS | \$107,452,412 | \$77,888,541 |

* This is a financial summary for the year ended December 31, 2019. These numbers represent unaudited financial statements. PCF financial statements are audited in the spring and will be available beginning August 1, 2020. YE 2018 is audited. Copies of PCF financial statements and tax return forms 990 and 990T (if one is filed) are available at www.pasadenacf.org.

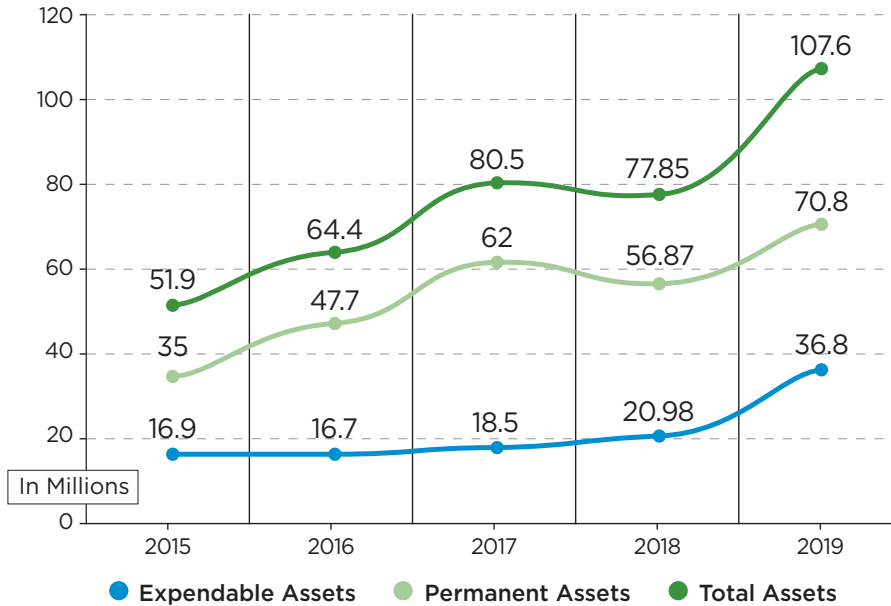
In the last five years, PCF's total assets have grown by

MORE THAN
100%

ASSET GROWTH OVER 5 YEARS



5 YEAR TOTAL ASSETS COMPARISON



As of December 31, 2019, Pasadena Community Foundation:

REACHED

\$107.6M

in assets, with **66%** of those funds endowed in perpetuity

HELD

\$63M

in funds for Pasadena, dedicated to supporting local nonprofits

EXPERIENCED

38%

growth from last year

AWARDED

\$5.98M

in discretionary grants

Generations of impact begin with endowment. PCF's mission to build hometown legacies is anchored by the vision of our founders, Louis and Marion Webb, who sought to create a charitable vehicle that could "give away a fortune, yet keep it intact." Endowed charitable gifts are invested for long-term giving, and make grants from the fund's earnings while the original gift, or "principal gift," grows. Within one generation, an endowed fund may grant out more than the original gift, while the fund itself doubles in value.



THE GARFIELD GILBERT FAMILY ENDOWMENT

In 2019, PCF received an unexpected and generous bequest from the estate of Doris Gilbert Sloan, a longtime resident of Pasadena. Dorie, as she was known to friends and family, was born on January 31, 1921, and grew up in Vallejo, California. She married her high school sweetheart, and supported him throughout his military service and law school at Harvard University, where Dorie took classes while working as a secretary. Dorie was devoted to her family and community, and enjoyed traveling, playing tennis, and bridge. She loved children and animals, and always encouraged her family to appreciate hard work, be kind, and look for the best in others.

In her trust, Dorie directed that the majority of her estate be given to the Pasadena Community Foundation for the creation of the Garfield Gilbert Family Endowment. This new endowment, named by Dorie to honor her father and family, will expand PCF's local grantmaking in the areas of animal welfare and education. The legacy that Dorie created on behalf of herself and her family will benefit our community for generations to come.



Doris "Dorie" Gilbert Sloan



The Garfield Gilbert Family Endowment will support organizations working to improve animal welfare.

LEGACY SOCIETY

Future Funds of the Pasadena Community Foundation

We recognize and honor these generous donors who have made provisions in their estate plans for future gifts to the Pasadena Community Foundation.

| | | |
|-------------------------------|--------------------------------------|--------------------------|
| Anonymous (9) | Arlene Harder | Sterling Pile |
| Ann Dobson Barrett | Thomas Harris | Donald & Gloria Pitzer |
| Geoffrey Baum & Lisa Galloway | John J. Kennedy | John & Charlotte Reith |
| Barbara Beckham | Scott & Debi Kroman | Johnny N. Rogers |
| Karen Bizzini | Linda Lasley | Gail Rolf |
| Bill & Claire Bogaard | Celia Lemon | David Ross |
| Orin Burgess | Bill & Patti Loitz | Annette Serrurier |
| Patricia Cole | Denise Mamishian | Sandra Shatto |
| Carl & Lynn Cooper | Gwendolyn & Michael Marino | Christine Sisley |
| Gilbert & Rebecca Corrales | Ann Martinez | Margaret A. Smith |
| Ruth Creary | John & Margaret McAustin | Leslie & Pamela Stocker |
| John & Ginny Cushman | James McDermott, Jr. & Cynthia Kurtz | Thorpe Family Trust |
| Matthew & Jennifer DeVoll | Donald & Nancy McIntyre | Betsey Tyler |
| Raymond & Charmayne Ealy | R-lene Mijares de Lang | Jolly Urner |
| Kimberly Ebner | Roger & Gloria Mullendore | Arch Lee Wallace |
| Robert Floe | Richard Nordin | Mary Weaver |
| Judith Gain | | Randolph & Judith Wilson |

FRIENDS & FELLOWS

Through annual giving, Friends & Fellows support PCF's efforts to make Pasadena a better place to live, work, and play.

The following list reflects gifts received 1/1/19 - 12/31/19.

ESTEEMED FELLOWS (\$10,000+)

Anonymous
Guilford & Gwen Babcock
Elizabeth Brown Calleton & Family
The Donald & Sally Clark Foundation
The Fitzberg Foundation
Judith Gain
Donald & Taylor Hall
Arlene Harder
Debbie Heitz & Shaw Wagener
Roger & Candis Ipswitch
Bryan & Debi Jacobs
David & Margaret Mgrublian
Roger & Gloria Mullendore
Wendy Munger & Leonard Gumpert
Molly Munger & Stephen English
Christopher & Virginia Orndorff
Mark Rice & Diana Schulz
Jud O. Roberts
Lonnie & Lorraine Schield
Thorpe Family Trust
Betsey Tyler
University Club of Pasadena
Helen & Will Webster Foundation
Janet D. Wood



DISTINGUISHED FELLOWS (\$5,000 - \$9,999)

David & Judith Brown
Mel & Renate Cohen
David & Phyllis Crandon
East West Bank
Anne Esbenshade
James & Priscilla Gamb
Greater Los Angeles New Car
Dealers Association
The N.E.W. Fund
A. William & Judy Opel
Donald & Gloria Pitzer
Judith E. Score
Neil & Sonia Singla
Armineh Tavitian
Toyota Pasadena
Peter & Jeannie Vaughn
Robert & Judy Waller
Alex & Katie Wei

SPONSORING FELLOWS (\$2,500 - \$4,999)

Temo Arjani & Eleven Twenty Seven
Foundation
Christine C. Benter
Bill & Claire Bogaard
Sara Brady Shatford
Charles Schwab & Co., Inc
David M. Davis
Matthew & Jennifer DeVoll
Don & Julie Fedde
Robert J. Floe & Floe Financial
Partners
Stephanie Fox & Ben Taylor
Gamble Jones Investment Counsel
Gonzalez Goodale Architects
Gary Hackney & Natalie Poole
Harrington Group
Peter & Jerilyn McAniff
Mijares Mexican Restaurants, Inc.
Ken & Maggie Sabbag
Typecraft, Inc.
Wells Fargo Bank
Randolph & Judy Wilson

Bill Bogaard and
John DeWitt



Dr. Ying-Ying Goh and
Johanna Clark

SUPPORTING FELLOWS (\$1,000 - \$2,499)

Anonymous
All Saints Church
W. Reid & Katherine H. Allen
Daniel & Sandy Bane
Mark Baratta
Ann Dobson Barrett & Olin Barrett
Thomas Baxter & Jennifer Kuo
Brian A. Beck
David P. Beringer
Paul & Annie Brassard
John & Louise Brinsley
Louise Henry Bryson
Robert Jr. & Maureen Carlson
Catherine "Tink" Cheney & Barry
Jones
Scott & Allison Christopher
Walter & Suzanne Cochran-Bond
Ramon Cortines
Rita Coulter
John & Ginny Cushman
Ariel & Monica Drachenberg
The Karen & Robert Earnest
Charitable Fund
Sandra A. Ell
Olga Eysymontt
Sydney & Ray Feeny
David & Mitsuko Felton
Louis B. & Laura Fleming
Beth Gertmenian
Eunice Goodan
Jonathan & Wende Headley
Patti B. Healy
Carolyn Horne
John & Barbara House
April Danz & Kelly Johnson

Judith G. Kelly
 James & Olga Kendall
 Hassan H. Kheradmandan
 Alan & Sheila Lamson
 Lawrence L. Frank Foundation
 Fred & Jenny Lim
 Michael Peevey & Carol Liu
 Samuel Losh & Judith Lovely
 Rose Marie Lowe
 M & R Professional Services
 Allen & Weta Mathies
 Paul & Linda Maurin
 Stephen & Judy McDonald
 Donald & Nancy McIntyre
 Elizabeth Medearis
 Gordon & DeEtte Mountford
 G. Arnold & Gretl Mulder
 Michael A. Newkirk & Olivia P.
 Garfield
 Ray & Eddie Newman
 Mariann & Tom Nolan
 Eric Olson
 Sterling Pile
 John & Charlotte Reith
 Nicholas Rodriguez & Patricia
 Jazmines
 Fran Scoble
 John H. & Linda A. Seiter
 Joel & Jil Sheldon
 Margaret A. Smith
 Leslie & Pamela Stocker
 Thomas & Elayne Techentin
 The Thornton Foundation
 Michelle Tyson, M.D.
 Gregory & Glenda Vanni
 Robert & Carolyn Volk
 John & Judy Whiting



Greta Mandell and Eddie Newman

FELLOWS (\$500-\$999)

Anonymous
 David O. Autenrieth
 Michael Bell
 Robert & Susan Bishop
 Susan Blaisdell
 Annie Brose & Chris Anzalone
 John & Susan Caldwell
 Patrick A. & Joan F. Cathcart
 Clement Joseph Connolly
 Rick & Mariver Copeland
 Tony & Nadine Danz
 Dillavou Family Foundation
 Flora J. Dunaiana
 Jeffrey Scott Fastnow
 James J. & Sue Femino Foundation
 Anne Fleming
 Haley & Anita Fromholz
 Michael O. & LeAnn Healy
 Harold & Marguerite Hennacy
 Minoru Higa
 Cynthia Jones
 John & Jennith Knox
 Albin & Harriet Koch
 Philip & Lois Matthews
 Ted & Jane McAniff
 Mark & Laurie McKinley
 Linda Moore
 Robert & Kristin Morrish
 John Mulchaey
 Dottie & Byron Nelson
 Mei-Lee Ney
 Gordon J. Pashgian
 Steven Perry & Christine Madsen
 Joanne E. Pittroff
 Bill & Christy Rakow
 Kristin & David Ritterbush
 Dennis & Alison Slattery
 Robin K. Spear
 Gretel Stephens
 George & Annsley Strong
 Kim T. Tran
 John B. Ulmer
 Jolly Urner
 Charlotte Van Fleet
 Varda Pasadena
 Dave & Monica Walsh
 David Werbelow & Jeannie Flint
 Warren & Katherine Wimmer
 Sebastian & Monica Zacharia
 Eileen Zimmerman

FRIENDS (\$1 - \$499)

Anonymous
 Abraham & Mary Aghoian
 Danny & Nicole Adrien
 Warren J. Arnett
 Bryan & Louise Beckham
 Barbara Beckham
 Rosey Bell
 Brad & Claire Brian
 Rick Button & Mary Hinkley
 Robert & Joan Cathcart



Mark Rice and Diana Schulz

Nancy & Martin Chalifour
 Benjamin & Nancy Chulay
 Julie D. Clayton
 Patricia Cole
 Mark & Carolyn Coleman
 Teresa K. Colpo
 John & Bette Cooper
 Noel Corngold
 Fred & Frederica Culick
 Justin & Mary Dedeaux
 Tobias Delbruck
 William Francis Deverell & Jennifer
 Watts
 Grace DeVoll
 Donald C. Dewey
 Raymond & Charmayne Ealy
 Kevin G. Ennis
 William S. & Janet Fleming
 Lauren Frankel
 Marion R. Gasper
 Susan & Curt Germundson
 Lori Gross

FRIENDS & FELLOWS

Michael Gurevitch & Lori Wynstock
 Nina J. Gutin
 Robert & Lisa Harrison
 Ann Hassett & Bob Niemack
 Terry & Trudy Hatter
 Katherine Healy
 Dolores Hickambottom
 Dave & Caraly Higuchi
 Mary C. Hines
 Arlene Rae Hogan
 The Holdsworth Family
 Patrick & Sylvia Holmes
 Ann Horton
 Marguerite Hougasian
 Marc R. Isaacson
 Stacy Healy James
 Paul & Missy Jennings
 David & Carole Jones
 Ruth Judkins
 Peter & Joan Kaplanis
 Harry & Jane Kawahara
 Christianne & Charles Kerns
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 Jason Lyon & Tim Hartley
 Bradford Macneil
 Rev. Don Maddox
 Denise Mamishian
 Mark & Paula Mariscal
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Rex Mayreis & Joan Kaplan
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 Charlotte Miles
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 O'Malley & Ann Miller
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 Phyllis Mueller
 Susan W. Murphy
 Richard Nordin
 Scarlett & Jim Osterling
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 Ralph & Mary Elizabeth Perry
 Michael & Eileen Phillips
 Marilyn G. Pieroni
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 Peggy Rahn

Jennifer DeVoll and
 Koko Archibong

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 Scott & Julie Ward
 Neil Weinberger & Kathleen Copus
 Ronald & Roberta White
 Carla D. Williams
 Susan S. Wilson
 Reno Yu & Josey Iannotti



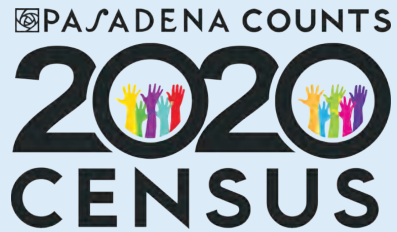
PASADENA COUNTS: CENSUS 2020

Every 10 years, the Census aims to count all people living in the U.S. to determine fair political representation and the distribution of federal funds to support community services.

Millions of dollars for Pasadena's social services, health care programs, housing assistance, and more depend on an accurate count of our city's residents. It is critical to reach and count members of historically hard-to-count populations, including renters, young men, children, and the African-American and Latino communities. Since the 2020 census is the first to be conducted primarily online, we must also navigate the digital divide that adversely affects lower income populations.



Among many other projects, \$6 million allocated by Census data went to the renovation of the beautiful Robinson Park Recreation Center, youth empowerment programs for girls at the YWCA, and free swim lessons at the Rose Bowl Aquatics Center.



In response to these challenges, and recognizing the long-term impact that the Census count will have on Pasadena, PCF has made a grant of \$20,000 to support an outreach partnership with Pasadena Unified School District. In-class curriculum and parent outreach programs at six local schools leverage PUSD's role as a trusted source to share information about the Census with students and their families.

We encourage all Pasadena residents to take **10 minutes** to complete the Census questionnaire. It helps ensure equitable resources and representation for our community for the next **10 years!**

PLEASE WELCOME

KATE CLAVIJO, ED.D. SENIOR PROGRAM OFFICER

PCF welcomes Kate Clavijo in the new position of Senior Program Officer. Kate's extensive experience in research and evaluation will help PCF develop strategic program initiatives and optimize the impact of grantmaking.

Kate was born and raised in Pasadena, and giving back to the community runs in her family. Kate's father has run a local nonprofit called Population Communication for 42 years, focusing on international family planning policy. Growing up, Kate's father told her often that the only two things that matter are to "do what you love, and make the world a better place."

"I have always admired PCF and its history of serving my community... I am looking forward to working with my new colleagues and getting to know the community leaders and individuals we serve."

Kate has a doctorate in education, with a focus on educational program evaluation. She began working as a consultant for PCF two years ago, advising the Foundation on its first strategic grant initiative, the PCF Scholars program. She lives in San Marino with her husband and two young adult children. In her free time, Kate loves to hike, and recently completed the 182-mile Coast to Coast Walk across England.



KATE CLAVIJO was instrumental in the development of the PCF Scholars program, which launched in 2019 to provide up to four years of flexible financial aid and social-emotional support to local students attending Pasadena City College. Kate will continue to work closely with PCF's program partners, College Access Plan and PCC Pathways, as the inaugural group of Scholars finishes their first year at college, and the second group is selected from among Pasadena Unified School District's Class of 2020!



Jim Osterling, Betty Tsang, PCF Scholars Kevin Morales and Ramon Cano Cristobal, Pasadena City College president Erika Endrijonas, College Access Plan executive director Mo Hyman, Kate Clavijo



PASADENA
COMMUNITY
FOUNDATION

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