

**Pasadena Community Foundation
Blended Portfolio History**

From 12/31/1993 to 12/31/2022

Return Summary as of 12/31/2022

	3 Month Return	1 Year	2 Years	3 Years	5 Years	10 Years	Annualized Since Inception	Cumulative Since Inception
PCF Portfolio	9.36%	-15.49%	-2.21%	3.56%	4.90%	7.30%	6.72%	546.88%
PCF Moderate Portfolio	7.57%	-14.66%	-3.22%	2.29%	-	-	2.29%	7.01%
PCF ESG Portfolio	7.42%	-20.34%	-4.21%	2.50%	-	-	4.05%	13.39%
75/25 Composite [^]	1.87%	-13.01%	-7.45%	-2.71%	0.02%	1.06%	4.38%	246.20%
60/40 Composite ^{^^}	9.88%	-17.96%	-1.18%	4.49%	5.75%	8.54%	7.30%	671.18%
ESG Composite ^{^^^}	7.29%	-20.01%	-4.09%	3.86%	-	-	4.71%	22.08%
S&P 500 Index	7.56%	-18.11%	2.66%	7.66%	9.42%	12.56%	9.63%	1339.28%
MSCI EAFE	17.34%	-14.45%	-2.44%	0.87%	1.54%	4.67%	4.79%	288.36%
MSCI AC World Index	9.88%	-17.96%	2.66%	7.66%	9.42%	12.56%	9.63%	1339.28%
Barclays US Aggregate Index	1.87%	-13.01%	-7.45%	-2.71%	0.02%	1.06%	4.38%	246.20%
CPI	0.46%	6.42%	6.76%	4.91%	3.77%	2.57%	2.48%	103.77%

*Total portfolio returns through 12/31/2012 were provided by Pasadena Community Foundation and are unaudited.

[^]75% MSCI AC World Index + 25% Barclays US Aggregate

^{^^}60% MSCI AC World Index + 40% Barclays US Aggregate.

^{^^^}ESG Composite inception 9/1/2018. 48% FTSE 4Good US Select Index + 32% FTSE Global All Cap exUS Choice Idx + 20% Bloomberg US Aggregate

Source: Vanguard. Returns for periods longer than one year are annualized.