## Pasadena Community Foundation Blended Portfolio History

## From 12/31/1993 to 12/31/2022

## Return Summary as of 12/31/2022

	3 Month Return	1 Year	2 Years	3 Years	5 Years	10 Years	Annualized Since Inception	Cumulative Since Inception
PCF Portfolio	9.36%	-15.49%	-2.21%	3.56%	4.90%	7.30%	6.72%	546.88%
PCF Moderate Portfolio	7.57%	-14.66%	-3.22%	2.29%	-	-	2.29%	7.01%
PCF ESG Portfolio	7.42%	-20.34%	-4.21%	2.50%	-	-	4.05%	13.39%
75/25 Composite^	7.90%	-16.56%	-2.63%	2.95%	4.56%	6.81%	6.80%	574.73%
60/40 Composite <sup>™</sup>	6.01%	-15.83%	-2.77%	2.48%	4.09%	5.89%	6.49%	519.20%
ESG Composite <sup>^^</sup>	7.28%	-20.01%	-4.09%	2.56%	-	-	4.12%	13.66%
S&P 500 Index	7.56%	-18.11%	2.66%	7.66%	9.42%	12.56%	9.63%	1339.28%
MSCI EAFE	17.34%	-14.45%	-2.44%	0.87%	1.54%	4.67%	4.79%	288.36%
MSCI AC World Index	9.88%	-17.96%	-1.18%	4.49%	5.75%	8.54%	7.30%	671.18%
Barclays US Aggregate Index	1.87%	-13.01%	-7.45%	-2.71%	0.02%	1.06%	4.38%	246.20%
CPI	0.46%	6.42%	6.76%	4.91%	3.77%	2.57%	2.48%	103.77%

<sup>\*</sup>Total portfolio returns through 12/31/2012 were provided by Pasadena Community Foundation and are unaudited.

<sup>^75%</sup> MSCI AC World Index + 25% Bloomberg US Aggregate

<sup>^^60%</sup> MSCI AC World Index + 40% Bloomberg US Aggregate

<sup>^^^48%</sup> FTSE 4Good US Select Index + 32% FTSE Global All Cap exUS Choice Idx + 20% Bloomberg US Aggregate Source: Vanguard. Returns for periods longer than one year are annualized.