

Pasadena Community Foundation performance history



	3 Mo	YTD	1 Yr	3 Yr	5 Yr	10 Yr
PCF Portfolio (net)	10.10%	17.45%	17.45%	3.95%	9.93%	7.26%
PCF Portfolio Benchmark*	10.22%	18.19%	18.19%	3.92%	9.83%	7.24%
PCF Moderate Portfolio (net)	9.22%	14.85%	14.85%	2.46%	-	-
Moderate Portfolio Benchmark**	9.41%	15.21%	15.21%	1.36%	-	-
PCF ESG Portfolio (net)	11.26%	21.22%	21.22%	3.61%	-	-
ESG Composite Benchmark***	11.00%	21.20%	21.20%	3.69%	-	-
CPI	0.45%	3.60%	3.60%	5.70%	4.11%	2.78%

Performance as-of December 31, 2023.

*PCF Portfolio Benchmark is 47% is CRSP US Total Market Index since 7/2013/Spliced Total Stock Market Index before that, 31% FTSE Global All-Cap ex-US Index since June 2013/Spliced Total International Stock Index before that, and 22% Spliced Bloomberg US Aggregated Float Adjusted Index

**Moderate Portfolio Benchmark is 36% is CRSP US Total Market Index, 24% FTSE Global All-Cap ex-US Index, and 40% Bloomberg US Aggregated Float Adjusted Index

***ESG Composite Benchmark is 48% FTSE 4Good US Select Index + 32% FTSE Global All Cap ex-US Choice Idx + 20% Bloomberg US Aggregate

Source: Vanguard

Past performance is no guarantee of future returns. The performance of an index is not an exact representation of any particular investment, as you cannot invest directly in an index.

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